

LUMEWAY

RELOCATION

Moving to a New State Address Change Checklist

Every account and agency to notify — so you don't forget anything.

Moving states is more than packing boxes. There are government agencies, financial accounts, subscriptions, and memberships that all need your new address — and missing even one can cause problems down the road. This checklist gives you the complete list. Check items off as you go, and keep it handy for the weeks after your move.

Government Agencies

The official notifications that can't wait.

- USPS mail forwarding** — Set up at usps.com or your local post office
- DMV — new driver's license** — Most states require this within 30–90 days of moving
- Voter registration** — Register in your new state — often available at the DMV
- State tax authority** — Update your filing state for income taxes
- Social Security Administration** — Update your address at ssa.gov or call 1-800-772-1213
- Passport (if recently renewed)** — Update your address with the State Department

Financial Accounts

Keep your money and mail flowing.

- Banks and credit unions** — Update address on all checking, savings, and money market accounts
- Credit card companies** — Update billing address on all cards
- Investment and retirement accounts** — Brokerage, 401(k), IRA providers
- Insurance providers** — Auto, health, renters/homeowners, life — rates may change by state
- Employer / payroll** — Update your address and state tax withholding

Subscriptions & Services

The easy-to-forget list.

- Utilities** — Cancel old, set up new — electric, gas, water, internet, trash
- Healthcare providers** — Transfer records, find new doctors, update pharmacy
- Memberships and subscriptions** — Gym, streaming, magazines, professional associations
- Pet registration** — Update license and microchip info with your new address

Notes

Need more help organizing your transition?

Lumeway offers step-by-step worksheets, planning checklists, and a free Transition Navigator to help you understand what comes next — one step at a time.

Visit lumeway.co

This checklist is a free organizational resource from Lumeway. It does not constitute legal, financial, or medical advice. Consult a licensed professional for guidance specific to your situation.

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